PHOENIX MANAGEMENT JOINS J.S. HELD



Our clients and partners will continue to benefit from -

RESS

THE SAME QUALITY AND EXPERTISE of our operationally focused services but now with the benefit of J.S. Held's significant **global footprint and expanded capabilities**. The three core segments of the Phoenix platform will remain the same providing: TURNAROUND/RESTRUCTURING & INTERIM MANAGEMENT, SPECIAL SITUATIONS INVESTMENT BANKING AND INVESTOR SERVICES, further supported by J.S. Held resources on a global scale.

J.S. Held is a global consulting firm that combines **technical, scientific, financial & strategic expertise** to advise clients seeking to realize value and mitigate risk. Through this **PARTNERSHIP AND COLLECTIVE SUITE OF SERVICES, WE WILL NOW SUPPORT** a diverse client base and that further delivers solutions that

'ERS OF ALL COMPLEXITIES.

OUR COLLECTIVE EXPERIENCE

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Leveraging decades of experience across a wide range of sectors, our team provides clients with industryleading expertise to guide their decision-making process.



Our Multidisciplinary Approach FOR ATTORNEYS



The well-known, OPERATIONALLY-FOCUSED APPROACH

that has been the **Phoenix hallmark for over thirty five years** will remain with each of the core service segments. Each is designed to **AUGMENT THE PERFORMANCE** of our clients regardless of **their business lifecycle**.



Turnaround Management/ Restructuring



Interim Management



Special Situations Investment Banking: Storied Sale, Refinancings, Capital Raise and Restructuring



Investor Services: Diligence, Integration, Bridge Executive Services

The core Phoenix legacy services above will now benefit from J.S. Held's GLOBAL PLATFORM & ADDITIONAL AREAS OF EXPERTISE



For more information about our areas expertise and clients served, visit **PHOENIXMANAGEMENT.COM** For more information about our investment banking areas of expertise and clients served, visit **PHOENIX-IB.COM** For more information about the new areas of expertise, visit **JSHELD.COM**



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