

PHOENIX MANAGEMENT JOINS J.S. HELD



Our clients and partners will continue to benefit from **THE SAME QUALITY AND EXPERTISE** of our operationally focused services but now with the benefit of J.S. Held's significant **global footprint and expanded capabilities**. The three core segments of the Phoenix platform will remain the same providing: **TURNAROUND/RESTRUCTURING & INTERIM MANAGEMENT, SPECIAL SITUATIONS INVESTMENT BANKING AND INVESTOR SERVICES**, further supported by J.S. Held resources on a global scale.

J.S. Held is a global consulting firm that combines **technical, scientific, financial & strategic expertise** to advise clients seeking to realize value and mitigate risk. Through this **PARTNERSHIP AND COLLECTIVE SUITE OF SERVICES, WE WILL NOW SUPPORT** a diverse client base and that further delivers solutions that **ADDRESS MATTERS OF ALL COMPLEXITIES**.

OUR COLLECTIVE EXPERIENCE

Leveraging decades of experience across a wide range of sectors, our team provides clients with industry-leading expertise to guide their decision-making process.

 **8,000+**
Clients Served

 **1,800**
Experts Globally

 **100+**
Global Industries
& Sectors Served

 **18**
Years Average
Experience of Phoenix
Senior Team Members



Our Multidisciplinary Approach FOR BORROWERS/ CLIENT COMPANIES



The well-known, **OPERATIONALLY-FOCUSED APPROACH** that has been the **Phoenix hallmark for over thirty five years** will remain with each of the core service segments. Each is designed to **AUGMENT THE PERFORMANCE** of our clients regardless of **their business lifecycle**.



Turnaround
Management/
Restructuring



Interim
Management



Special Situations
Investment
Banking: Storied
Sale, Refinancings,
Capital Raise and
Restructuring



Investor Services:
Diligence, Integration,
Bridge Executive
Services

The core Phoenix legacy services above will now benefit from J.S. Held's

GLOBAL PLATFORM & ADDITIONAL AREAS OF EXPERTISE



Unique Industry
Expertise with
Construction,
Real Estate,
Healthcare



Environmental
Services



Forensic
Accounting/Fraud



Intellectual Property
Expertise
& Valuation



Fiduciary Services:
Trustee/
Receiverships

For more information about our areas expertise and clients served, visit PHOENIXMANAGEMENT.COM

For more information about our investment banking areas of expertise and clients served, visit PHOENIX-IB.COM

For more information about the new areas of expertise, visit JSHELD.COM



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